MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

October 22, 2004

REGISTRATION NO.: 24650

BONDS ISSUED BY: School District of St. Joseph

AMOUNT OF ISSUE: \$4,040,000.00 COUNTY: of Buchanan
DATE OF ISSUE: November 1, 2004 MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to refund a series of general obligation bonds of the

District, Series 2000 maturing March 1, 2020

Rate of Interest	Amount	Maturity
3.000%	\$ 1,000,000.00	03/01/2005
3.000%	1,000,000.00	03/01/2006
3.000%	1,000,000.00	03/01/2007
4.100%	1,040,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on March 1, 2020 may be redeemed on and after March 1, 2009

without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Co., Kansas City, Missouri and A.G. Edwards, Inc.,

St. Louis, Missouri

PURCHASE PRICE: \$4,032,959.20
INTEREST RATE: 3.8786%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable